

## 1. Overview a. What is the purpose of this email? (event invite, supply info, etc.) b. Who is your main audience? (e.g., students, parents, both) c. What is the desired outcome? (RSVP for an event, form fill, etc.) 2. Message a. List the 2-3 main points you need to get across b. Draft a subject line c. Determine who the sender should be (individual, institution, department) d. Identify primary CTA 3. Evaluate & iterate a. Is your main message relevant to the intended audience? ☐ Yes ☐ No b. Is your subject line clear and engaging? ☐ Yes П № c. Have you chosen the right sender based on message and goals? ☐ Yes П № d. Is your CTA clear and easy to follow? ☐ Yes П № 4. Set goals & assess outcomes Open rate Click rate **Conversions** Goal

Actual